EU Exit - List of sectors used to help structure analytical work on EU exit

This formed Annex A to the Government's response to the 'Brexit: Trade in Goods' report from the Lords EU External Affairs Sub-Committee.

The Department for Exiting the European Union, working with officials across government, continues to undertake a wide range of analysis to support our negotiations. We are pursuing a unique and ambitious economic partnership with the EU based on our rules and regulation being the same at the start, and on maintaining our commitment to free trade and high standards – while allowing for us both to make changes where we want to, in a stable and orderly way.

As part of meeting these objectives, Government has been looking at more than 50 areas of activity, or sectors. A sectoral approach is useful because:

- It provides structure to economy-wide analysis allowing sector specific and common issues to be identified.
- It reflects the way that businesses and other important stakeholders tend to organise themselves.

We set out below, in alphabetical order, 58 sectors. This draws on different classification approaches as there is more than one way to classify sectors. The ONS has one method based on internationally agreed classifications.¹ Industry groups often create different definitions to reflect their membership and the complexity of their supply chains. For example there are other ways of categorising sectors such as the "creative industries" which includes: advertising and marketing; architecture; crafts; product, graphic and fashion design; film; tv, video, radio and photography; IT, software and computer services; publishing; museums, galleries and libraries; and music, performing arts and visual arts.

We estimate that these 58 sectors cover around 88% of the UK economy. A further 10% of the UK economy is "imputed rent"² which is not traded. The remaining areas of the economy include sectors with strong links to other sectors covered, and sectors where the issues are the same as those in other sectors in the list.

¹ The Standard Industrial Classification (SIC) compiled by the ONS (which are also consistent with the statistical classification of economic activities in the European Community (NACE)).

² <u>ONS</u> define owner occupiers imputed rent as an estimate of the housing services consumed by households who are not actually renting their residence. It can be thought of as the amount that non-renters pay themselves for the housing services that they produce.

- 1. Advertising and marketing
- 2. Aerospace
- 3. Agriculture, Animal Health and Food and Drink manufacturing
- 4. Architecture
- 5. Asset Management
- 6. Audit and accounting
- 7. Automotive
- 8. Aviation
- 9. Broadcasting
- 10. Bus and coach transport
- 11. Business services
- 12. Catering: retail and wholesale
- 13. Chemicals
- 14. Construction and Engineering
- 15. Consumer Goods
- 16. Crafts
- 17. Defence
- 18. Design: product, graphic, and fashion design
- 19. Electricity market, incl. renewables
- 20. Electronics
- 21. Environmental Services: waste
- 22. Environmental Services: water
- 23. Film, TV, video, radio and photography
- 24. Fintech
- 25. Fisheries
- 26. Gambling
- 27. Gas market
- 28. Higher Education
- 29. Insurance and pensions
- 30. IT, software, and computer services (incl. video games)
- 31. Legal Services
- 32. Life Sciences
- 33. Machinery and equipment
- 34. Maritime/ports including marine equipment
- 35. Market infrastructure (financial services)
- 36. Medical devices
- 37. Medical services and social care
- 38. Museums, galleries, and libraries
- 39. Music, performing and visual arts
- 40. Nuclear
- 41. Oil and fossil fuel production (including gas)
- 42. Payment services and systems
- 43. Pharmaceuticals
- 44. Post
- 45. Professional services

- 46. Publishing
- 47. Rail including manufacturing
- 48. Real Estate
- 49. Retail
- 50. Retail and corporate banking 51. Road haulage and logistics
- 52. Space
- 53. Steel and other metals/commodities
- 54. Technology (ICT)
- 55. Telecommunications
- 56. Textiles and Clothing
- 57. Tourism
- 58. Wholesale markets and investment banking