

**SCHEDULE 2 SECTION 2.11**  
**STATEMENT OF SERVICE REQUIREMENTS**  
**INTERNATIONAL PENSIONS CENTRE**  
**(Clause 1.7)**

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**SCHEDULE 2 SECTION 2.11**  
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**INTERNATIONAL PENSIONS CENTRE**

**1. GENERAL**

1.1 The CONTRACTOR shall provide to the AUTHORITY the Services specified in Section 4.11 of Schedule 4, for Claimants living in the United Kingdom or electing to return to the United Kingdom to be examined, and for Claimants who live abroad to allow the determination of Claimants' eligibility to the following benefits:

- a) Incapacity Benefit under the relevant legislation which shall include but not be limited to:
  - i) Incapacity for Work Legislation as set out in Paragraph 1 of Section 2.2 of this Schedule 2;
  - ii) Social Security (Persons Abroad) Regs 1995; and
  - iii) all legislation relating to EC Regulations/reciprocity
- b) Severe Disablement Allowance under the relevant legislation which shall include but not be limited to:
  - i) Severe Disablement Allowance legislation and Statutory requirements as set out in Paragraph 1 of Section 2.3 of this Schedule 2;
  - ii) Incapacity for Work Legislation as set out in Paragraph 1 of Section 2.2 of this Schedule 2;
  - iii) Social Security (Persons Abroad) Regs 1995; and
  - iv) all legislation relating to EC Regulations/reciprocal agreements.
- c) Industrial Injuries and related benefits under the relevant legislation which shall include but not be limited to:
  - i) Industrial Injuries and related benefits legislation and Statutory requirements as set out in Paragraph 1 of Section 2.7 of this Schedule 2;
  - ii) Social Security (Persons Abroad) Regs 1995; and
  - iii) all legislation relating to EC Regulations/reciprocal agreements.
- d) Jamaica and Barbados cases under the relevant legislation which shall include but not be limited to:
  - i) Incapacity for Work Legislation as set out in Paragraph 1 of Section 2.2 of this Schedule 2;
  - ii) National Insurance and Industrial Injuries order 1958 Article 8 (4);
  - iii) Social Security Barbados Order 1992 Article 5;
  - iv) Social Security Jamaica Order Article 8 (4);

- v) Social Security (Persons Abroad) Regulations 1995; and
  - vi) all legislation relating to EC Regulations/reciprocal agreements.
- e) Incapacity Benefit and Invalidity Benefit cases where Claimants have paid/are paying National Insurance contributions in countries where EC Regulations/reciprocal agreements with the United Kingdom provide for the payment of a Pro-Rata Benefit, hereinafter referred to as "Pro-Rata Benefit Cases" under the relevant legislation which shall include but not be limited to:
- i) Social Security (Unemployment/Sickness and Invalidity Benefit) Regulations 1983;
  - ii) Social Security (Persons Abroad) Regs 1995; and
  - iii) all legislation relating to EC Regulations/reciprocal agreements.
- 1.2 Whereas the Referral Documents may differ, the CONTRACTOR shall undertake all Incapacity Benefit, Severe Disablement Allowance and Industrial Injuries Disablement Benefits Referrals from International Pensions Centre under the same legislation as those referred by the AUTHORITY for Claimants who permanently reside in the United Kingdom.
- 1.3 **Medical Services undertaken on behalf of the AUTHORITY when the AUTHORITY is acting on behalf of foreign authorities**
- 1.3.1 The CONTRACTOR shall obtain Further Medical Evidence (FME) and/or perform examinations, as necessary, on behalf of the AUTHORITY when the AUTHORITY is acting on behalf of foreign authorities in order to fully complete the report required by the AUTHORITY, under the relevant legislation which shall include but not be limited to:
- a) EC Regulations 1408/71;
  - b) EC Regulations 574/72;
  - c) Social Security (Persons Abroad) Regulations 1995; and
  - d) all legislation relating to EC Regulations/reciprocal agreements.
- 2 **Advice/Statutory decisions for Claimants who live abroad**
- 2.1 The CONTRACTOR shall provide to the AUTHORITY advice or decisions as requested for all Claimants who live abroad or elect to be examined abroad in respect of the following types of cases:
- a) IB/SDA/IIDB;
  - b) Pro-Rata Benefit Cases; and
  - c) Jamaica/Barbados.